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Report	Subscription
<b>Digital Wealth Insights—a current state assessment</b>	
<b>EITHER: Single report</b>	<input type="checkbox"/> £8,000
<b>OR: Report and monthly updates</b> (typically 6—8 reviews will be added/updated per month)	<input type="checkbox"/> £3,000 (joining fee) + £500pm (updates)
<b>Half day workshop to review report and identify priorities for relationships with digital advice proposition providers with 2 F&amp;TRC consultants</b>	<input type="checkbox"/> £2,750**

Initial reports and monthly updates will be supplied as personally watermarked PDF documents.

All prices are subject to VAT at standard rate.

\* The monthly subscription basis operates on an initial payment one off payment and an ongoing subscription of £500 plus VAT per month (minimum period 11 months).

\*\* Meeting in London or via video conference – please contact us for onsite pricing

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Signed on behalf of [organisation]: \_\_\_\_\_

Signature : \_\_\_\_\_ Print Name: \_\_\_\_\_

Position: \_\_\_\_\_ Date: \_\_\_\_\_ 20\_\_

F&TRC are to provide the latest version of our "Digital Wealth Insights—a current state assessment" report plus a minimum of eleven monthly updates to this report. The report provides an overview of the UK digital advice market and is updated monthly to reflect recent developments.

**In purchasing the report indicated overleaf we accept the following:**

1. The report will be prepared by F&TRC in good faith using our market experience and understanding. It will represent our view of the market however we cannot accept any responsibility for the date or other information included. F&TRC cannot accept any liability or be responsive for any decision taken based on the content of the report or related discussions.
2. The research report and monthly updates will be supplied as a personally watermarked digital files (PDF) and we undertake to treat the contents as confidential.
3. We will provide F&TRC with a list of any individuals within our organisation who require copies of the initial report and updates.
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